

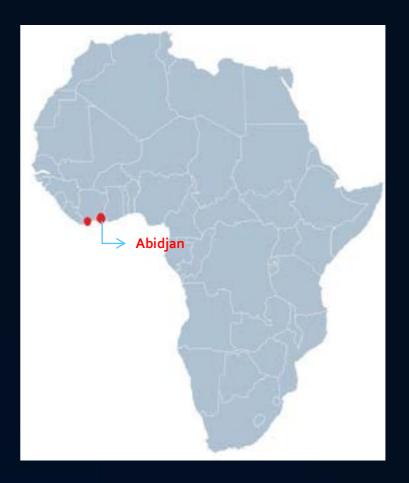
USC WORLDWIDE GROUP PRESENTATION

HIGH VALUE SERVICES AND KEY INVESTMENTS

CULTIVATING STRONG VALUES AND A HEALTHY CORPORATE CULTURE IS A LONG PROCESS THAT CALLS FOR COMMITMENT AND INVESTMENT ON THE PART OF ALL PARTNERS.

 USC WORLDWIDE GROUP is based in West Coast Africa, Cote d'Ivoire



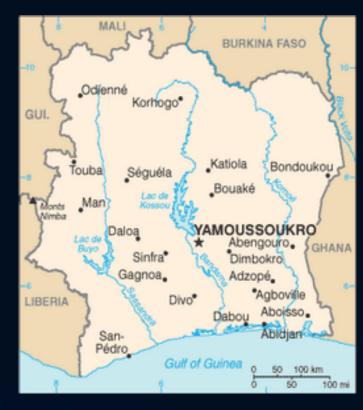


- Ivory Coast is a key member of UEMOA, represents 40% of Union GDP
- Weight of Ivory coast Banking market in Union is 29.27%
- **Population** (millions): 23,2
- **Surface**: 322 462 km2
- Official language : French
- Political capital : Yamoussoukro
- **Economical capital** : Abidjan
- Currency: XOF /FCFA (EURO 1 = XOF 655,957)
- Neighbouring countries: Mali, Burkina Faso, Liberia, Ghana & Guinea





- The economy of Ivory Coast is stable and currently growing, in the
- aftermath of political instability in recent decades. The Ivory Coast
- is largely market-based and depends heavily on the agricultural
- sector. Almost 70% of the Ivorian people are engaged in some form of agricultural
- activity. GDP per capita grew 82% in the 1960s, reaching a peak growth of 360% in
- the 1970s. But this proved unsustainable and it shrank by 28% in the 1980s and a
- further 22% in the 1990s. This coupled with high population growth resulted in a
- steady fall in living standards. Gross national product per capita, now rising again,
- was about US\$727 in 1996. (It was substantially higher two decades ago.) After
- several years of lagging performance, the Ivorian economy began a comeback in 1994, due to the
- devaluation of the CFA franc and improved prices for cocoa and coffee, growth in non-traditional
- primary exports such as pineapples and rubber, limited trade and banking liberalization, offshore oil
- and gas discoveries, and generous external financing and debt rescheduling by multilateral lenders
- and France. The 50% devaluation of franc zone currencies on 12 January 1994 caused a one-time
- jump in the inflation rate to 26% in 1994, but the rate fell sharply in 1996-1999. Moreover, government
- adherence to donor-mandated reforms led to a jump in growth to 5% annually in 1996-99. A majority



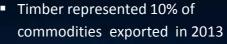






- World 1rst largest cocoa producer with 40% of World production
- 930,000 tons produced2013/2014(increasing of 30% compare to 2012/2013 production)
- 3rd African producer after Burkina Faso and Mali
- Production of 405,206 tons for season 2013/2014(increasing 15.07% compare to 2012/3013 production)
- World 2nd largest producer and 1rst exporter
- Production of 550,00 tons for season







Production of 120,000tons in 2018 3rd Producer of the world



- IVO is African leader producer of Rubber
- Production of 290,529tons in 2018



- Abidjan, largest TUNA port in Africa
- **300,000 tons in 2018**
- 4 fishloaders for stuffing



- 1rst largest Fruit producer in WAF
- Around 600,000tons (60% of local production) still shipped in reefer bulk





















Ivory Coast - The West Africa Driving Force Investment and running Projects

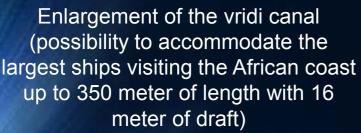


Construction of Abidjan Metro



Investment and running Projects in Abidjan Port from 2012 to 2020







Construction of New Fishing port in Abidjan Port (450 meter length and 160 meters wide mole – Draft 8 to 10 m, and 7 hectares of land by backfilling)



Construction of Second Container
Terminal Abidjan Port(Expected to
have a second modern container
terminal, improve the competitiveness
of the port by reducing the cost of
port crossing, significanty increase
container traffic, particularly container
traffic in transshipment)





Investment and running Projects in Abidjan Port from 2012 to 2020



Construction of New Mineral Terminal



Development of the bay of Vridi. Component 2/40 hectares of land created

(Expected results: Have more than 200 hectares of industrial space, Welcoming industry and investments driving additional traffic and creating jobs

Brief Presentation 1/6



- Established in 1997, USC WORLDWIDE GROUP is a services company with
- initial vocation of representing shipowners, logistics, transportation and
- theglobal forwarding. The stability of its shareholding allows it to pursue a long-
- · term investment policy. Through its diversification strategy based on innovation
- and development in Africa and the rest of the world.
 In addition to its transportation and logistics activities, the USC WORLDWIDE GROUP is
- involved in global trading products such as cocoa, coffee and cashew nuts, Oil and Gas sectors, Global Forwarding and Constructions.
 - Among the key developments, USC WORLDWIDE GROUP has focused its strategy on strong identity markers:
- clearly defined investments
- customization of service and partnership relationships and the independence of a group with strong values.

Brief Presentation 2/6



- The reputation of USC WORLDWIDE GROUP and its growth are based on three simple strategic axes:
- a reliability at any event,
- a very high level of customer service
- an attractive price in logistics and transport.
- USC WORLDWIDE GROUP frees you from logistical constraints and assists clients in the development of their business, in Africa and abroad.
- They proceed the entire supply chain of their customers by relying with their own resources (logistics team, warehouse, IS) and some preferred partners for transportation.

Brief Presentation 3/6



- Regional transport networks will improve due to a number of regional and national-level transportation infrastructure development projects. Long-term business growth prospects include multi-modal transportation, cold chain logistics, intelligent transportation systems, warehousing and freight forwarding. Growth in e-Commerce will transform e-Logistics delivery models, and the online freight services market will gain traction. The adoption of digital technologies will accelerate growth in the warehousing segment during our forecast period.
- As Sub-Saharan Africa undergoes a wave of modern commercial property development, the logistics sector is emerging as a focus for activity. Already some leading European, Middle Eastern developers have targeted the sector.
- Cote d'Ivoire with more and less poor transport equipment is a major challenge for logistics operators, presents us a real opportunity on the back of the numerous large-scale projects across Cote d'Ivoire which aim to improve the equipment, in logistic and transport.

Brief Presentation 4/6



- With more than 21 years old, 6 companies with their diversified make up USC WORLDWIDE GROUP (USC Logistics, United shipping corporation, Luxury Building, SESIL, USC Global Forwarding, and INDUS Trading) has been active in both port in Cote d'Ivoire.
- Also Business growth and economic development has been hampered due to the lack of international-standard warehousing, though the financing could achieve better operational efficiencies through the reduction of wasteful storage, making product delivery faster and improving security.
- As Sub-Saharan Africa undergoes a wave of modern commercial property development, the logistics sector is emerging as a focus for activity. Already some leading European, Middle Eastern developers have targeted the sector.

Brief Presentation 5/6



- The experience and knowledge of the specificities of the Cote d'Ivoire & Ghana territories today to open our capital, for growing on this concurential sector of the logisctic, transport, and become, an leader on this sector.
- At USC WORLDWIDE GROUP, our high priority is placed on the development of Equipments, Services and Transportation and Logisticsrelated infrastructure in Cote Ivoire and later on African emerging economies.
- USC WORLDWIDE GROUP frees you from logistical constraints and assists you in the development of your business, in Cote d'Ivoire and abroad. We process the entire supply chain of our customers by relying on our own resources (logistics team, warehouse, IS) and those of our preferred partners for transportation and is led by a collegial team of three people.



Brief Presentation 6/6

- USC WORLDWIDE GROUP frees you from logistical constraints and assists you in the development of your business, in Cote d'Ivoire and abroad. We process the entire supply chain of our customers by relying on our own resources (logistics team, warehouse, IS) and those of our preferred partners for transportation.
- USC WORLDWIDE GROUP, is led by Professor Felix SALLY, as CHAIRMAN
- 6 companies with their diversified make up USC WORLDWIDE GROUP.













Brief bio Professor Felix SALLY

- Professor Sally "Franco-Ivoirian Economist" having been conferred upon one of the highest academic honor of Honor. Professor of A U Oxford, UK is a Member Experts in Development Economics and International Logistics of European Business Assembly. He has done his Sales Engineer Export Agitel-Training in International Trading (IIT) ELS University-UH USA.
- His Professional Experience and Expertise in Customs Law, Maritime Law, Transport Law and International Trade interships at L.B.V Houston Texas, USA, for 22 Years have placed him on a visible pedestal.
- Founder of USC Worldwide Group, Prof Sally is also a founder of several companies for tertiary sector around the world. A consultant, contributors to World Bank DOING BUSINESS. Prof Sally represents QWIFT FREIGHT INTERNATIONAL DUBAI, FRABEMAR Italian Shipowner. He is holding membership of National council of Angolan Chargers, OGEFREM Democratic Republic of Congo, China International Forwarders Association (CIFA), WWWPC Network USA, Metrica Relocation San Antonio, USA.
- Prof Sally is conferred with many Awards & Honors, Best Maritime Sector World Manager Category GOLD, Knight of the Ivorian Order of Merit, West Africa Development Award for the Best West African Manager in the Global Forwarding, Consignment and Offshore sector, Paris West Wad Gold Medal, for West Africa.
- He is also the Vice President of National Union of Freight forwarders of Ivory Coast.
- On the Occasion of 5th Convocation SRISIIM confer him Doctor of Humane Letters, Honoris Causa.
- Prof Sally, is married and father of 4 Childrens,







Distinctions of Professor Felix SALLY



Professor of A U Oxford, UK





Knight of the Ivorian Order of Merit

Distinctions of Professor Felix SALLY













COMPANIES OF USC WORLDWIDE GROUP



USC LOGISTICS SA



- Company profile
- USC Logistics is present in the transport sector since 1997 and has as commission authorized customs (No. 00252G), Handler, Consignee and boasts a customs credit Four hundred fifty million CFA francs (450,000 000FCFA) No. 1500252G. The first ambition is to USC Logistics serving importers and exporters lvory Coast and the sub-region (UEMOA, ECOWAS) specialized services, efficient cost-competitive.
- Main Activities
- Import and export customs clearence Storage Other services related to the carriage and storage of cargo including but not limited to Consolidation of the cargo or separation of consolidated cargo - Packaging, -customs services or any responsibility thereof - Handling, overhauling or labeling of cargo - Insurance (Subcontracted) - Preparation of export and import documents on behalf of the Customer or assistance - Consultancy services for carriage and distribution



UNITED SHIPPING CORPORATION 1/2



- Company profile
- United Shipping Corporate provides professional ship agency, marine services and clearing and forwading with competitive tariff to the worldwide shipping community, from the heart of Africa – Ivory Coast. United Shipping Corporation has grown to become a leading shipping agency and is one of the most recognised shipping agents in Ivory Coast. Ivory Coast is a member of the Ivory Coast Shipping Association.
- In order to better serve clients, United Shipping Corporation have a partnership with more logistics hub, and has its own equipment such as lorries and forklifts and operates a 10,000 square feet covered warehouse in close proximity to the Port of Abidjan and San Pedro.
- United Shipping Corporation is able to offer a wide spectrum of services including total ships' spares management – which includes clearing, forwarding, storing, inventory-control and delivery on board ships, and even storage of off-landed spares from ships pending instructions from our clients. These inhouse services help to reduce our clients' overhead.
- With an experienced team, superior services and efficient infrastructure, United Shipping Corporation is the agency of choice in this fast evolving and demanding maritime industry,



UNITED SHIPPING CORPORATION 2/2



- Vision & Mission
- To cultivate immense leadership skills and qualities within the team using different methods to extract maximum output from Each individual employee of United Shipping Corporation and our Client to achieve the company's mission.
- We are a big believer in discipline and on all occasions strive to be a team player.
- We insist on achieving deadlines on or before target dates and never compromise on safetyissues. We are very perceptive which has allowed us to handle crisis situations before they become major. All our team members have a record of no ill health days and an excellent complaint free work history. We are keen learner and are often given to join courses or training which has further enhanced our experiences In marine industry to enable us to provide the best of Freight forwarding and cargo handling services to all our customers
- Mission is to provide cost effective; efficient transport solutions through Container, Ro-Ro and Break bulk modes



USC GLOBAL FORWARDING 1/2



- Company profile
- USC GLOBAL FORWARDING GHANA .Ltd is a Ghana's company located in West Africa and she is affiliated to USC.sa (Universal Services Company) which is an international office.
- An accredited shipping forwarding, stevedoring company, being integrated into the maritime, air and shipping industry. We are the representative of frabemar SRL in Italy, Swift Freight international in Dubai, United Arab Emirates, work in partnership with Ogefrem in Republic of Congo, CNC Angola and Dimotrans Group.
- We provide a comprehensive range of transport solutions in Africa and all over the world.
- USC GLOBAL FORWARDING GHANA .Ltd is well organized and managed by efficient, reliable shipping staff
 and experienced team of consultants who are qualified to handle all aspects of shipping activities.
- Our scope of operations is very large as far as handling goods and vessels in the port is concerned. We are certified by ministry of equipment, transport and communication to provide goods and services to agencies which own and/or manage vessels. With our professional staff, we do ensure the utmost care for a speedy service and accurate dispatch

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USC GLOBAL FORWARDING 2/2



- Vision & Mission
- Our Mission is to ensure success at each step, from door to door.
- We will complete your door-to-door shipping program with the best-in-class freight forwarding and customs brokerage services in the industry today. Freight Management Logistics will remain collaborative and team oriented in bringing you the added convenience of a 3rd party resource.
- As Experts in the Transportation industry we will be innovative and excel in meeting our customer's expectations, daily, monthly, and yearly!
- Our operating philosophy is concise. Take great care of our customers!

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LUXURY BUILDING



- Company profile
- At Luxury Buildings we take great pride in what we build and want to make sure that your home is the best on the block. We know that building a custom home can be an intimidating idea but the Luxury Buildings team will ensure the journey is an enjoyable one.
- **SOC LUXURY BULDINGS** is a civil real estate company created in 2016 for the realization of luxury apartments in the heart of the residential area of Cocody and Marcory Zone 4 in Abidjan.
- Our objective is to provide to our clients an "I am assured" experience when we are chosen to execute one project. Our emphasis on clear communication and follow-through procedure ensures that's client's objectives are top priority in the planning and execution of all our processes.
- We take proud in our delivery, thus our clients can always be assured that only the most experienced and qualified people are serving them, all the time.





INDUS CI



- Company profile
- We provide a wide range of agriculture commodities to world markets. Our networks and services enable us to maintain a strong position in the agriculture trading market and provide the best prices and services to our customers.
- INDUS CI, with his local network in all all Ivory Coast can provide any kind of cargo, like She Butter, Cocoa, Coffee, Cashew nuts, Bananas, Pineaple, Cotton, Coconuts, nuts, ...
- With our Mobile export facility and Partnership in inland country (Burkina Faso and Mali), we maintain a strong presence in the Ivory Coast export markets;
- Our network of inland facilities and partnerships allow products to flow to both of these markets to satisfy export demands.



SESIL 1/2



- Company profile
- **SESIL CONSULT LIMITED** is a Car Care consultancy and Automobile Detailing Service provider, established in the year 2000.
- A striving Industry in a new Environment.
- It started with a staff strentgh of three(3) and grew through the times with rough and smooth moments as part of the growth process and currently working with a forty five(45) member squard.
- As a contribution to the Human Resource Development and unemployment situation in the country Ghana, SESIL has played its role and still playing that roll to have trained over 300 Detailers since its inception.



SESIL 2/2



- As Car Care Consultants, a number of Private and Public Organizations,
 Diplomatic Mission's and State Protocol have and are still making use of our
 Expert Knowledge and services in the Car Care Industry.
- In addition to Automobile Detailing, is Boat Detailing, which is intended to meet the needs of Boat Owners in the country and beyond, this skill for instance will be transferred to the workers, which strengthens the skill and human resource development of the staff..
- To operate an international standard Valeting Centre, that is to ensure a Comprehensive Maintenance Shedule for vehicles.
 To provide an excellent valeting service to our customers, that is mean't to add value and reduce depreciation, and with the observance of the regular mechanical maintenance, a good resale value can be assured





- Building Hub Logistics: Investments around 18 millions usd
- Construction of 2 buildings 21 millions usd
- Trading of Commodities

• Cashew nuts : 200,000 mts

• Cocoa : 250,000 mts

• Palm Crude oil : 10,000 mts

- Trading of Oil and Gas
 - Crude Oil: 1,000,000 barels per month

Some Equipments of USC Worldwide Group















Some Projetcs Arrange by USC Worldwide Group



USC Worldwide Group References 1/2

| CUSTOMERS | COUNTRY | SERVICES |
|-----------------|--------------------------------|-----------------|
| PETROCI HOLDING | COTE D'IVOIRE - WEST AFRICA | IMPORT / EXPORT |
| SIR | COTE D'IVOIRE - WEST AFRICA | IMPORT / EXPORT |
| PUMA ENERGY SA | COTE D'IVOIRE - WEST AFRICA | IMPORT / EXPORT |
| CGC -CI | MULTINATIONALE | IMPORT / EXPORT |
| TRAFIGURA | MULTINATIONALE | IMPORT / EXPORT |
| SOCOZIF | MULTINATIONALE | IMPORT / EXPORT |
| SMB | MULTINATIONALE | IMPORT / EXPORT |
| KUYO PIPELINE | COTE D'IVOIRE - AFRICA | IMPORT / EXPORT |
| IPL | COTE D'IVOIRE - WEST AFRICA | |



USC Worldwide Group References 2/2

| CUSTOMERS | COUNTRY | SERVICES |
|--------------------------|--------------------------------|-----------------|
| ORANGE CI | COTE D'IVOIRE | IMPORT / EXPORT |
| COTE D'IVOIRE TELECOM | COTE D'IVOIRE | IMPORT / EXPORT |
| ADDAX SA.GENEVA | MULTINATIONALE | IMPORT / EXPORT |
| GNPC GHANA | GHANA | IMPORT / EXPORT |
| LBV HOUSTON TEXAS | TEXAS | IMPORT / EXPORT |
| CATRAM | COTE D'IVOIRE - WEST AFRICA | IMPORT |
| ETECO | COTE D'IVOIRE - WEST AFRICA | IMPORT |
| SOROUBAT | COTE D'IVOIRE - WEST AFRICA | IMPORT |



USC Worldwide Group Partners

















USC Worldwide Group References 2/2

| CUSTOMERS | COUNTRY | SERVICES |
|--------------------------|--------------------------------|-----------------|
| ORANGE CI | COTE D'IVOIRE | IMPORT / EXPORT |
| COTE D'IVOIRE TELECOM | COTE D'IVOIRE | IMPORT / EXPORT |
| ADDAX SA.GENEVA | MULTINATIONALE | IMPORT / EXPORT |
| GNPC GHANA | GHANA | IMPORT / EXPORT |
| LBV HOUSTON TEXAS | TEXAS | IMPORT / EXPORT |
| CATRAM | COTE D'IVOIRE - WEST AFRICA | IMPORT |
| ETECO | COTE D'IVOIRE - WEST AFRICA | IMPORT |
| SOROUBAT | COTE D'IVOIRE - WEST AFRICA | IMPORT |



Distinctions







The International Qualité Crown Award QC100, 2009 in London

Best Manager West Africa in Stevedoring, Freight Forwarding and Offshore 2014

Distinctions



Best Manager West Africa in Stevedoring, Freight Forwarding and Offshore 2015



Section 2. PEDAGOGY